



- Disclosure Statement with Respect to Joint Plan of Reorganization for the Debtors under Chapter 11 of the Bankruptcy Code Amended October 1, 2009 [blackline version] [Docket No. 680]; and
- Notice of Filing of Revised Exhibits to Debtors' Motion for an Order (I) Approving the Disclosure Statement; (II) Establishing Procedures for Solicitation and Tabulation of Votes to Accept or Reject the Plan, Including (A) Approving the Form and Manner of Distribution of Solicitation Packages, (B) Approving the Form and Manner of Notice of the Confirmation Hearing, (C) Establishing a Record Date and Approving Procedures for Distribution of Solicitation Packages, (D) Approving Forms of Ballots, (E) Establishing the Deadline for Receipt of Ballots, and (F) Approving the Procedures for Vote Tabulations; (III) Establishing the Deadline and Procedures for Filing Objections to (A) Confirmation of the Plan, and (B) Proposed Cure Amounts Related to Contracts and Leases Assumed under the Plan; and (IV) Granting Related Relief [Docket No. 681].

/s/ Gregory B. Guarton  
Gregory B. Guarton

Sworn to before me this 5<sup>th</sup> day of  
October, 2009

/s/ Nancy Formica  
Nancy Formica  
Notary Public, State of New York  
No. 01FO4933172  
Qualified in Queens County  
Commission Expires August 8, 2010

# EXHIBIT A

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